Adding pace to your wealth			ľ	Morning New	Siette	er					15-	-Jul-19
Index Performance				News								
Global Indices	LTP	1D Chg.	1D % Chg.	Indian Equities:		Market may	open higher					
Dow 30 S&P 500	27,332.03 3,013.77	243.95 13.86	0.90%	*Trading of Nifty 50 index t	futures on th	e Singapore st	tock exchange in	ndicates that t	ne Nifty could rise 38 poin	ts at the opening bell	. Shares of Info	osys will
FTSE 100	7,505.97	-3.85	-0.05%	today, 15 July 2019 react to	o its results o	declared after	market hours o	n Friday, 12 Ju	ly 2019.			
DAX	12,323.32	-8.80	-0.07%	*Overseas, Asian stocks we	ere trading lo	wer as investo	ors digested dat	a showing Chir	nese economic growth slo	wed in the second qu	arter. Market	s in Japan are
Nikkei 225	21,685.90	42.37	0.20%	closed on Monday for a ho	oliday.							
Nasdaq	8,244.14 LTP	48.10	0.59%	Corporate News	0.6 11 6							40.000
Indian Indices Nifty 50	11,552.50	1D Chg. -30.40	1D % Chg. -0.26%	*Infosys Q1: Consolidated million QoQ. Company rais								
BSE Sensex	38,736.23	-86.88	-0.22%	23 percent.	ses F120 COIR	stant currency	growth guidan	ce to 6.5-10 pt	rcent nom 7.5-5.5 percer	it aliu illallitallis F12t	CDII IIIaigiii į	guiuarice at 21
Nifty Bank	30,601.45	-115.1	-0.37%	*Jet Airways: Creditors Cor	mmittaa ta b	ald its first me	oting on July 16	Londore cook	to fact track recolution of	Foomponi under NCI	-	
NIFTY Midcap 100	17,146.25	79.20	0.46%								1.	
NIFTY Smallcap 100	6,076.50	20.05	0.33%	*DHFL Q4: Net loss at Rs 2,	,224 crore ve	ersus profit at	Rs 314 crore, gr	oss NPA at 2.7	4 percent versus 1.12 per	cent QoQ		
Forex Rates USD/INR	68.68	1D Chg. 0.24	1D % Chg. 0.35%	*Allahabad Bank: Bank rep	orted a frau	d of Do 1 77E	roro bu Bhucha	n Dawar & Cta	ol to DDI			
EUR/INR	77.30	0.24	0.26%						ei to KBI			
GBP/INR	86.06	0.08	0.09%	*BHEL: Company wins Rs 1	100 crore EPC	Corder for 25	MW solar powe	er plant.				
JPY/INR	0.63	0.00	0.43%	Indian Economy								
Commodities	LTP	1D Chg.	1D % Chg.	*The government is consid	laring coma r	manner of reli	of for foreign no	ortfolio investo	rs (EDIs) from the super-ri	ch surcharge levied in	the hudget th	hat has nuched
MCX Crude Oil WTI Jul-2019	4,141	9	0.22%	the marginal tax rate for th					13 (1 F 13) ITOITI tile super-11	cii sui ciiai ge ievieu ii	i tile buuget ti	nat nas pusneu
MCX Natural Gas Jul-2019	169	4.4	2.67%									
Gold Aug-2019 MCX Silver Sep-2019	34,944 38,402	243 289	0.70%	Global Economy								
MCX Aluminium Jul-2019	142	0.4	0.28%	*China's economic growth			ond quarter fror	m a year earlie	r, the weakest in at least 2	?7 years, as demand a	t home and a	broad faltered
MCX Copper Jul-2019	443	1.85	0.42%	as the United States ratche	eted up trade	pressure.						
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales	NSE Indices / Sectoral	Performan	ice						
Cash(Rs Crores)						Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
FII DII	4,810.46	5,660.57	-850.11 940.12	NIFTY BANK NIFTY IT		30601.45 15227.40	-115.10 13.15	-0.37% 0.09%	NIFTY ENERGY NIFTY PHARMA	15432.55 8144.30	-115.10 34.25	-0.74% 0.42%
F&O	4,066.91	3,126.79	940.12	NIFTY IT NIFTY METAL		15227.40 2826.30	13.15	0.09%	NIFTY PHARMA NIFTY MNC	8144.30 12652.60	34.25 45.35	0.42%
FII Index Fut	2,810.31	2,639.37	170.94	NIFTY AUTO		7653.65	2.70	0.75%	NIFTY PSU BANK	3178.60	7.70	0.36%
FII Index Opt	140,532.49	139,830.14	702.36	NIFTY FMCG		29252.00	-41.65	-0.14%	NIFTY SERV SECTOR	16558.55	-47.60	-0.29%
Market Turnover: NSE	Latest	1D Chg.	1D % Chg.	NSE Movers and Shak	ers							
Cash(INR cr)	33,225.04	3,310.32	11.07%	Top Gainers		Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
F&O (INR cr) Total	756,685.48 789.910.52	-1,187,171.70 -1.183.861.38	-61.07% -59.92%	Hero MotoCorp Vedanta		2,569.80 167.65	62.00 4.00	2.47%	Wipro Ltd ONGC	258.95 149.7	-8.8 -3.40	-3.29% -2.22%
Market Volatility	789,910.52 Latest	-1,163,661.36 1D Chg.	-59.92% 1D % Chg.	Sun Pharma.		407.70	9.55	2.44%	Bajaj Finance L	3377.5	-3.40	-2.22%
CBOE VIX	12.39	-0.54	4.18%	Tata Steel		472.90	10.90	2.36%	IndusInd Bank	1509.5	-31.75	-2.06%
INDIA VIX	12.00	-0.47	-3.79%	Asian Paints Ltd.		1,361.95	29.50	2.21%	L&T	1466.85	-28.35	-1.90%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.	Indian ADR Stocks		Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
US India	2.12% 6.49%	0.00 -0.52	0	Infosys ADR Tata Motors ADR		11.41	0.69	6.44% 1.94%	HDFC Bank ADR	125.94 12.32	-2.11	-1.65% -0.52%
Nifty Supports	S3	S2	S1	Nifty Resistance		11.50	0.22	1.7470	3	R2	-0.07	R1
Nifty	11389	11459	11502	Nifty	-				726	11684		1615
Nifty Bank (NSEBANK)	30205	30383	30492	Nifty Bank (NSEBANK)				31	065	30957	30	0778
NIFTY 50 Companies su	pport and Resist	ance										
TRADING SYMBOL	NAME OF COMPA				S3	S2	S1		PP	R3	R2	R1
SUNPHARMA		al Industries Limited			385.28	391.32	399.43		405.47	413.58	419.62	427.73
INFRATEL	Bharti Infratel Limit				253.87	257.93	260.32		264.38	266.77	270.83	273.22
TCS ASIANPAINT	Tata Consultancy S Asian Paints Limite				2,067.50 1,291.55	2,080.30 1,308.50	2,094.15 1,335.65		2,106.95 1,352.60	2,120.80 1,379.75	2,133.60 1,396.70	2,147.45 1,423.85
INFY	Infosys Limited				711.90	715.75	722.90		726.75	733.90	737.75	744.90
TITAN	Titan Company Lim	nited			1,046.00	1,068.00	1,085.00		1,107.00	1,124.00	1,146.00	1,163.00
UPL	UPL Limited				603.00	615.00	622.90		634.90	642.80	654.80	662.70
YESBANK	Yes Bank Limited				89.18	90.42	92.38		93.62	95.58	96.82	98.78
DRREDDY	Dr. Reddy's Labora	torior Limited			414.20 2,514.92	419.10 2,550.03	423.20 2,590.02		428.10 2,625.13	432.20 2,665.12	437.10 2,700.23	441.20 2,740.22
ULTRACEMCO	UltraTech Cement				4,421.33	4,470.72	4,520.13		4,569.52	4,618.93	4,668.32	4,717.73
WIPRO	Wipro Limited				245.08	251.57	255.68		262.17	266.28	272.77	276.88
IBULHSGFIN	Indiabulls Housing	Finance Limited			641.23	651.27	659.63		669.67	678.03	688.07	696.43
ITC	ITC Limited				269.70	271.40	273.05		274.75	276.40	278.10	279.75
IOC	Indian Oil Corporat				140.17	142.18	143.87		145.88	147.57	149.58	151.27
KOTAKBANK TECHM	Kotak Mahindra Ba Tech Mahindra Lim				1,455.80 652.73	1,465.85 657.87	1,474.40 662.63		1,484.45 667.77	1,493.00 672.53	1,503.05 677.67	1,511.60 682.43
HDFCBANK	HDFCBANK	iiteu			2,344.42	2,364.73	2,377.37		2,397.68	2,410.32	2,430.63	2,443.27
ONGC	Oil & Natural Gas C	Corporation Limited			141.47	144.73	146.82		150.08	152.17	155.43	157.52
HINDUNILVR	Hindustan Unilever	r Limited			1,676.08	1,692.17	1,706.08		1,722.17	1,736.08	1,752.17	1,766.08
LT	Larsen & Toubro Li	imited			1,416.67	1,439.33	1,453.67		1,476.33	1,490.67	1,513.33	1,527.67
AXISBANK HDFC	Axis Bank Limited	ent Finance Corcor	ation Limited		729.57	740.28	747.17		757.88	764.77	775.48	782.37
NTPC	NTPC Limited	ent Finance Corpora	non ciniced		2,209.12 119.05	2,229.93 122.75	2,240.37 125.05		2,261.18 128.75	2,271.62 131.05	2,292.43 134.75	2,302.87 137.05
HCLTECH	HCL Technologies L	Limited			990.60	999.80	1,011.30		1,020.50	1,032.00	1,041.20	1,052.70
INDUSINDBK	IndusInd Bank Limi	ited			1,417.45	1,455.55	1,486.30		1,524.40	1,555.15	1,593.25	1,624.00
RELIANCE	Reliance Industries				1,249.12	1,263.58	1,271.07		1,285.53	1,293.02	1,307.48	1,314.97
BAJAJ-AUTO	Bajaj Auto Limited				2,639.62		2,698.17		2,725.03	2,756.72	2,783.58	2,815.27
BAJFINANCE ZEEL	Bajaj Finance Limit	ed Enterprises Limited			3,238.00 335.90	3,302.00 341.80	3,342.00 346.05		3,406.00 351.95	3,446.00 356.20	3,510.00 362.10	3,550.00 366.35
CIPLA	Cipla Limited	. Enterprises clinited			527.20	537.20	546.50		556.50	565.80	575.80	585.10
BAJAJFINSV	Bajaj Finserv Limite	ed			7,518.47	7,576.73	7,663.37		7,721.63	7,808.27	7,866.53	7,953.17
SBIN	State Bank of India				355.97	358.73	361.02		363.78	366.07	368.83	371.12
ADANIPORTS	ADANIPORTS				400.73	405.17	410.53		414.97	420.33	424.77	430.13
COALINDIA GRASIM	Coal India Limited	imited			220.70	225.00	227.75 910.82		232.05	234.80	239.10	241.85
GRASIM BHARTIARTL	Grasim Industries L Bharti Airtel Limite				894.22 347.58	902.73 350.87	910.82 354.23		919.33 357.52	927.42 360.88	935.93 364.17	944.02 367.53
POWERGRID		ration of India Limite	d		197.53	200.97	202.98		206.42	208.43	211.87	213.88
MARUTI	Maruti Suzuki India				5,770.58	5,861.27	5,908.63		5,999.32	6,046.68	6,137.37	6,184.73
TATAMOTORS	Tata Motors Limite	ed			145.53	149.77	154.38		158.62	163.23	167.47	172.08
BPCL		Corporation Limited			332.33	338.67	342.13		348.47	351.93	358.27	361.73
GAIL		α			139.58 2,379.47	142.67 2,425.93	144.63		147.72	149.68	152.77	154.73
	GAIL (India) Limited	and the second			7.3/9.47		2,491.47		2,537.93	2,603.47	2,649.93	2,715.47
HEROMOTOCO	Hero MotoCorp Lir								199 12	200 85	20217	
		s Limited			192.73 618.20	195.07	196.78 626.70		199.12 631.85	200.83 635.20	203.17 640.35	204.88 643.70
HEROMOTOCO HINDALCO	Hero MotoCorp Lir Hindalco Industries	s Limited			192.73	195.07	196.78					
HEROMOTOCO HINDALCO M&M VEDL TATASTEEL	Hero MotoCorp Lir Hindalco Industries Mahindra & Mahin Vedanta Limited Tata Steel Limited	s Limited			192.73 618.20 157.45 442.88	195.07 623.35 159.90 451.57	196.78 626.70 163.75 462.08		631.85 166.20 470.77	635.20 170.05 481.28	640.35 172.50 489.97	643.70 176.35 500.48
HEROMOTOCO HINDALCO M&M VEDL TATASTEEL JSWSTEEL	Hero MotoCorp Lir Hindalco Industries Mahindra & Mahin Vedanta Limited Tata Steel Limited JSW Steel Limited	s Limited Idra Limited			192.73 618.20 157.45 442.88 253.30	195.07 623.35 159.90 451.57 257.50	196.78 626.70 163.75 462.08 262.45		631.85 166.20 470.77 266.65	635.20 170.05 481.28 271.60	640.35 172.50 489.97 275.80	643.70 176.35 500.48 280.75
HEROMOTOCO HINDALCO M&M VEDL TATASTEEL	Hero MotoCorp Lir Hindalco Industries Mahindra & Mahin Vedanta Limited Tata Steel Limited	s Limited Idra Limited			192.73 618.20 157.45 442.88	195.07 623.35 159.90 451.57	196.78 626.70 163.75 462.08		631.85 166.20 470.77	635.20 170.05 481.28	640.35 172.50 489.97	643.70 176.35 500.48 280.75

## Disclaimer

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific recipients. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment on investment positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the metis and risks involved), and should consult its own advisors to determine the merits and risks of such an investment discussed or views expressed in which in the investment of the investment discussed or views expressed in the months and risks of such an investment discussed or views expressed in the mentis and risks roll of the investment discussed or views expressed in the mentis and risks roll of the investment discussed or views expressed in the mentis and risks roll of the investment discussed or views expressed in the mentis and risks roll of the investment discussed or views expressed in the report. This investment is the accuracy, completeness or fairness of the information and opinions contained in this document is provided solely to enhance the t

.....End of the Report.....